

EITC Analysis Welfare Peer Technical Assistance Network

Tax Year 2004 EITC Specific Data KENTUCKY

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		State	% of Nation	Nation	
Returns receiving EITC after deduction of disallowed claims*		331,213	2%	21,111,590	State 2004 EITC Status
Sum of EITC dollars for tax year 2004	\$	592,005,021	2%	\$ 39,047,754,834	0.170,000,440
Average EITC per family	\$	1,787		\$ 1,850	\$170,693,443 Unclaimed
Returns with EITC claims from filers with one or more qualifying children*		264,937	2%	17,182,379	Shciained
, , , , , , , , , , , , , , , , , , ,		80%		81%	
Returns with EITC Claims with no qualifying children		66,276	2%	3,929,211	
Returns with Erro Claims with no qualifying children		20%	2 /0	19%	
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Returns with EITC and Child Care Credits		13,966		1,322,776	\$500,005,004
		4%		6%	\$592,005,021 Claimed
Returns with EITC and Child Tax Credit		90,252		6,285,293	Olained
		27%		30%	EITC Claims
Returns prepared by Paid preparers*		250.491	2%	14,886,796	With Qualifying Children
Treturns prepared by Falla preparers		76%	2 /0	71%	80% With
	 				Children \
Returns prepared by Self preparers*		73,806		5,783,217	
		23%		28%	
Returns prepared by VITA preparers*		2,760		206,636	
		1%		1%	
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Estimated filers who met EITC income requirements who did not claim the		05.400	00/	5 000 447	20% Without
credit in the prior year*£	-	95,499 29%	2%	5,996,417 28%	Children
	<u> </u>	29%		20%	Returns With EITC By Preparation Type
					,
Estimated unclaimed EITC dollars based on the average EITC per family	\$	170,693,443	2%	\$ 11,090,904,138	76%
Earned Income from \$1 - \$10,000		134,739	2%	7,756,388	
		41%		37%	
Earned Income from \$10,001 - \$20,000		107,438	2%	7,131,311	23%
		32%		34%	1%
Earned Income from \$20,001 - \$30,000		74,512	1%	5,194,645	170
		22%		25%	Self
Earned Income Greater than \$30,000		14,524	1%	1,029,246	VITA
		4%		5%	Paid
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^{*} Data was compiled by zip code area. Total filers/returns was rounded to zero in all areas where the total was less than 10 for confidentiality purposes. Therefore, all amounts of filers/returns in this spreadsheet are approximate.

£ EITC criteria other than income limitations were not taken into account for this item. Individuals counted in this section may pass income test and be deemed ineligible for other reasons such as age, legal alien status or state residency requirements.

Information is based on returns filed from January 2005 thru June 2005 for tax year 2004.

Estimated unclaimed dollars should be treated and interpreted only as an indicator of the need to raise awareness.

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